**Planned Giving Council of Greater Philadelphia**

**Mentor Application**

Thank you for volunteering to serve as a Mentor. Please help us by answering a few questions to ensure a rewarding mentoring experience and attach a resume if you’d like to share additional information.

\*=required fields

Name\* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Organization\*\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Location\* (City, State) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Email Address\* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone Number\* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Years in Gift Planning\* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Sector\*\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Excluding regular PGCGP meetings, will you commit to at least one quarterly contact with your mentee?\* Yes \_\_\_\_\_ No \_\_\_\_\_

What are the goals and expectations for yourself as a mentor?\*

What do you expect from a mentee?\*

Would you like to be paired with someone from the same non-profit sector as your institution?\* Yes \_\_\_\_\_ No \_\_\_\_\_ Does Not Matter \_\_\_\_\_

Please indicate all areas you consider as areas of personal strength\*:

\_\_\_Marketing (mailings, websites, donor profiles, etc)

\_\_\_Bequest Language

\_\_\_Beneficiary Designations

\_\_\_Gift Vehicles (CRT, CGA, etc)

\_\_\_Legacy Society Programs

\_\_\_Education and/or Career Opportunities

\_\_\_Creating an Advisory Committee

\_\_\_Gift Acceptance Policies

\_\_\_Personal Visit Conversations

Additional Comments:

Please return this form to Denise Downing. Planned Giving Council of Greater Philadelphia, P. O. Box 579, Moorestown NJ 08057 or [denise@neffdowning.com](mailto:denise@neffdowning.com)